

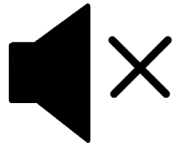
Oct 10, 2023

# Cloud Data Marketplace with Auto Data Provisioning

- Mayank Kumar Shrivastava, Principal Consultant, IPS



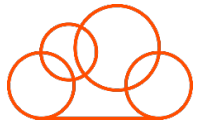
# Housekeeping Tips



- Today's Webinar is scheduled for **1 hour**
- The session will include a webcast and then your questions will be answered live at the end of the presentation
- All dial-in participants will be muted to enable the speakers to present without interruption
- Questions can be submitted to "All Panelists" via the **Q&A option** and we will respond at the end of the presentation
- The webinar is **being recorded** and will be available on our [Success Portal](#) - where you can also download the **slide deck** for the presentation. The link to the recording will be emailed as well.
- Please take time to complete the **post-webinar survey** and provide your feedback and suggestions for upcoming topics.

# Feature Rich Success Portal

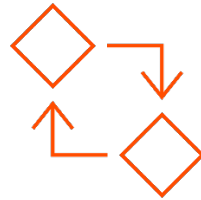
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Bootstrap trial and  
POC Customers



Enriched Customer  
Onboarding  
experience



Product Learning  
Paths and Weekly  
Expert Sessions



Informatica  
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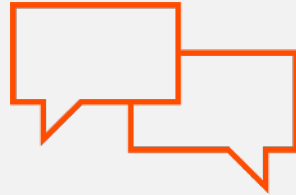
Tailored training and  
content  
recommendations

# More Information



## Success Portal

<https://success.informatica.com>



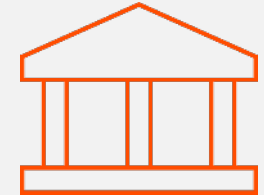
## Communities & Support

<https://network.informatica.com>



## Documentation

<https://docs.informatica.com>



## University

<https://www.informatica.com/in/services-and-training/informatica-university.html>

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# Agenda

1

Cataloguing Business  
& Technical Data  
Assets

2

Governance of  
Catalogued Data  
Assets

3

Catalogued based  
shopping of Data  
Assets

4

Data Provisioning for  
shopped Data Assets

5

Demo

6

Q&A

# Catalog Business Assets

- Informatica Cloud Data Governance and Catalog provides a platform to document and collaborate different Business Assets in an organization as below.
  - Glossary
  - System
  - Data Set
  - Policy
  - Process
  - Data Quality Rules

# Catalog Business Assets

## Sample Business Assets

### Business Term

#### Date Of Birth

BUSINESS TERM

OVERALL RATING: ★★★★★ CRITICAL: YES

Overview | Hierarchy | Relationships | Data Quality | Stakeholders | Tickets

**Description**

It refers to the date on which the party was born and has been registered in the party personal details.

**Attributes**

Parent:	Reference ID:
Personal Data	BT-17
Alias Names:	Security Level:
dob, birthdate, birth date	Confidential

### Policy

#### Processing based on Consent

POLICY

OVERALL RATING: ★★★★★ Edit Rating

Overview | Hierarchy | Relationships | Data Quality | Stakeholders | Ticket

**Description**

The data subject has given consent to the processing of his or her personal data for one or more specific purposes

**Attributes**

Parent:	Reference ID:
.	POL-2

### Process

#### KYC Checks

PROCESS

Overview | Hierarchy | Relationships | Data Quality | Stakeholders

**Description**

Verification of information for new or existing accounts along with other checks to ensure organisation is happy to deal with client

**Attributes**

Parent:	Reference ID:
Client Onboarding	PROC-3

### Governance Assets

190  
BUSINESS TERM

49  
SUBDOMAIN

5  
DOMAIN

14  
DATA SET

88  
POLICY

54  
PROCESS

8  
SYSTEM

7  
METRIC



# Catalog Technical Assets

- Informatica Cloud Data Governance and Catalog provides a platform to auto catalog different Technical Assets in an organization which mainly follows below high-level steps.
  - Scanning of Technical Metadata
  - Scanning Data Lineage
  - Data Profiling & Data Quality
  - Data Classification
  - Glossary Association
  - Stakeholders Assignment

# Catalog Technical Assets

## Sample Technical Assets

### Oracle

**CRMS**  
ORACLE CATALOG SOURCE

Overview | Hierarchy | Relationships | Stakeholders | Attributes

**Description**  
It is a Customer Relationship Management System on top of Oracle database.

Column	49
Database	1
Schema	1
<b>Table</b>	<b>7</b>

**Table (7)**

Name	Desc
CUST_QTR_SALES	-
CUST_TOTAL_SALES	-
CUSTOMER	-
ORDER_DETAILS	-
ORDERS	-
ORGANIZATION	-
PRODUCT	-

### Tableau

**Tableau\_sales\_kpis\_Tableau v2**  
TABLEAU CATALOG SOURCE

Overview | Hierarchy | Relationships | Stakeholders

Calculation	46
Tableau Dash...	1
Tableau Data ...	1
<b>Tableau Project</b>	<b>1</b>
Tableau Server	1
Tableau Site	1
Tableau Work...	1
Tableau Work...	12

**Tableau Project (1)**

Name
Cloud DG demo

### IDMC CDI

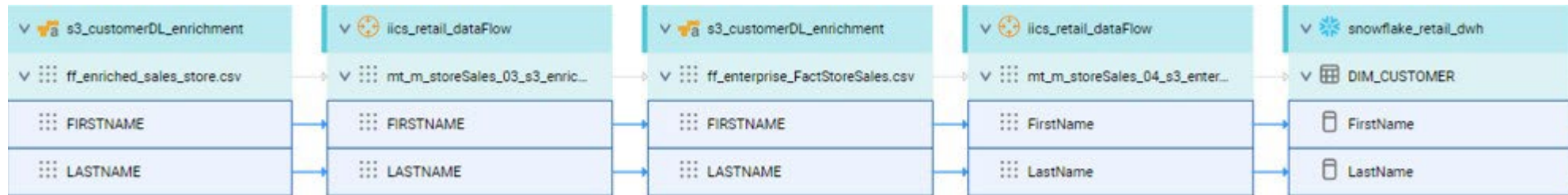
**IDMC\_CDI**  
INFORMATICA INTELLIGENT CLOUD SERVICES CATALOG SOURCE

Overview | Hierarchy | Relationships | Stakeholders

Calculation	10
Folder	1
Mapping	1
Mapping task	1
Mapping task ...	1
<b>Project</b>	<b>1</b>

**Project (1)**

Name
DEMO

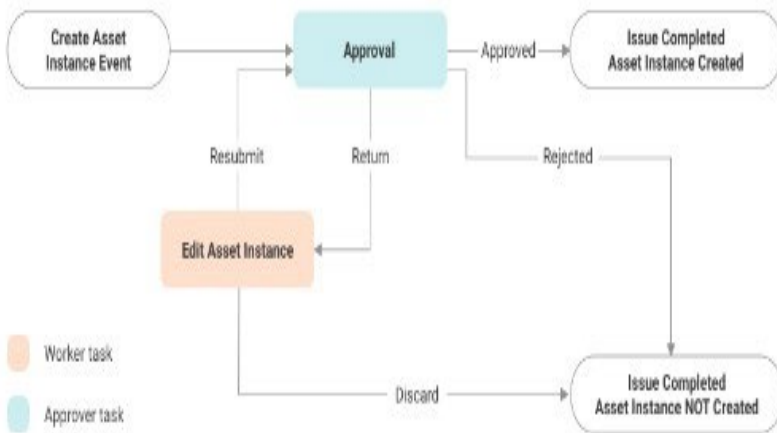


# Govern Cataloged Assets

- Once both Business and Technical Assets are cataloged on Informatica Cloud Data Governance and Catalog platform, they need to be governed, which may include below examples:
  - Defines roles, responsibilities, and stakeholders for ensuring accountability and ownership of data assets across the organization
  - Enforcing approval process to onboard a new asset or update existing asset
  - Tracking the changes on the assets for auditing and impact analysis
  - Reviewing and curating Data Classification on Technical Assets
  - Reviewing and curating Glossary Association on Technical Assets
  - Measuring Data Quality on key Data Elements and reporting DQ Score on Dashboards
  - Using Data Lineage to govern the flow of data within and outside of an organization

# Govern Cataloged Assets

## Workflow



## Stakeholder

### Last Name

BUSINESS TERM

OVERALL RATING

☆☆☆☆

CRITICAL DATA ELEMENT

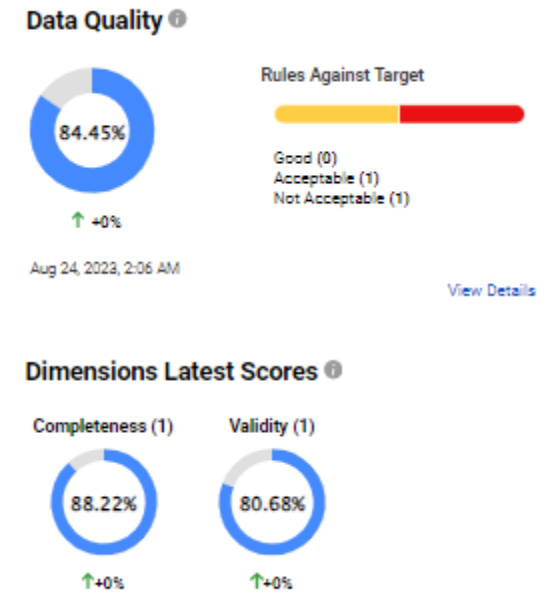
NO

Overview
Hierarchy
Relationships
Data Quality
Stakeholders

#### Stakeholders (4)

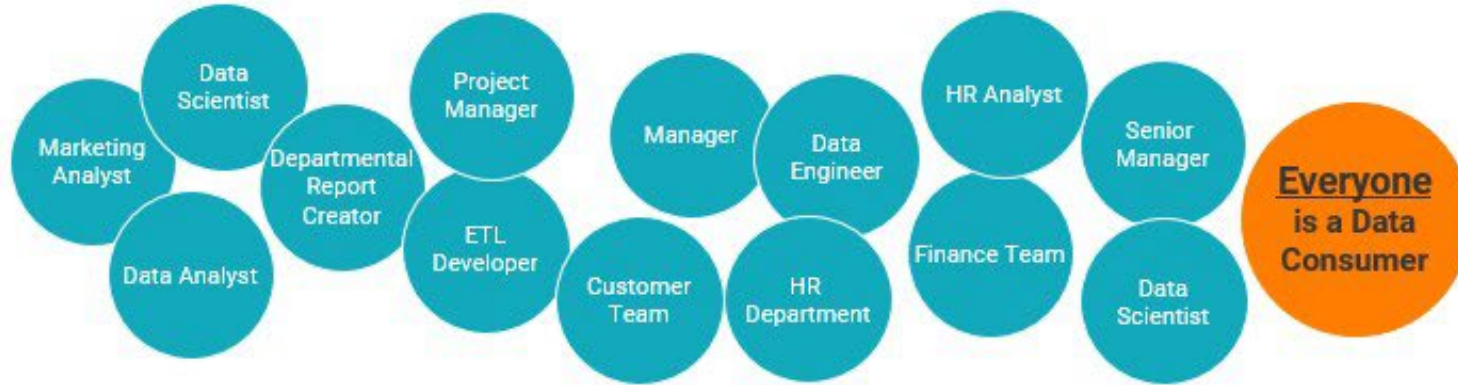
Role	Name	Err
Data Owners	<span style="color: green;">DB</span> Drake Bell	ms
Data Stewards	<span style="color: red;">MG</span> Martha Grey	ms
Data Stewards	<span style="color: purple;">JA</span> John Adams	ms

## Data Quality Dashboard



# Data Consumers making Data Compromises

Data Consumers



- Technical skillset
- Non-technical skillset
- Hybrid skillset

Many methods of finding data, always shifting, progressively risky

Finding Data



Demand and usage **tracking is patchy**, as access requests are broadly distributed across the data estate

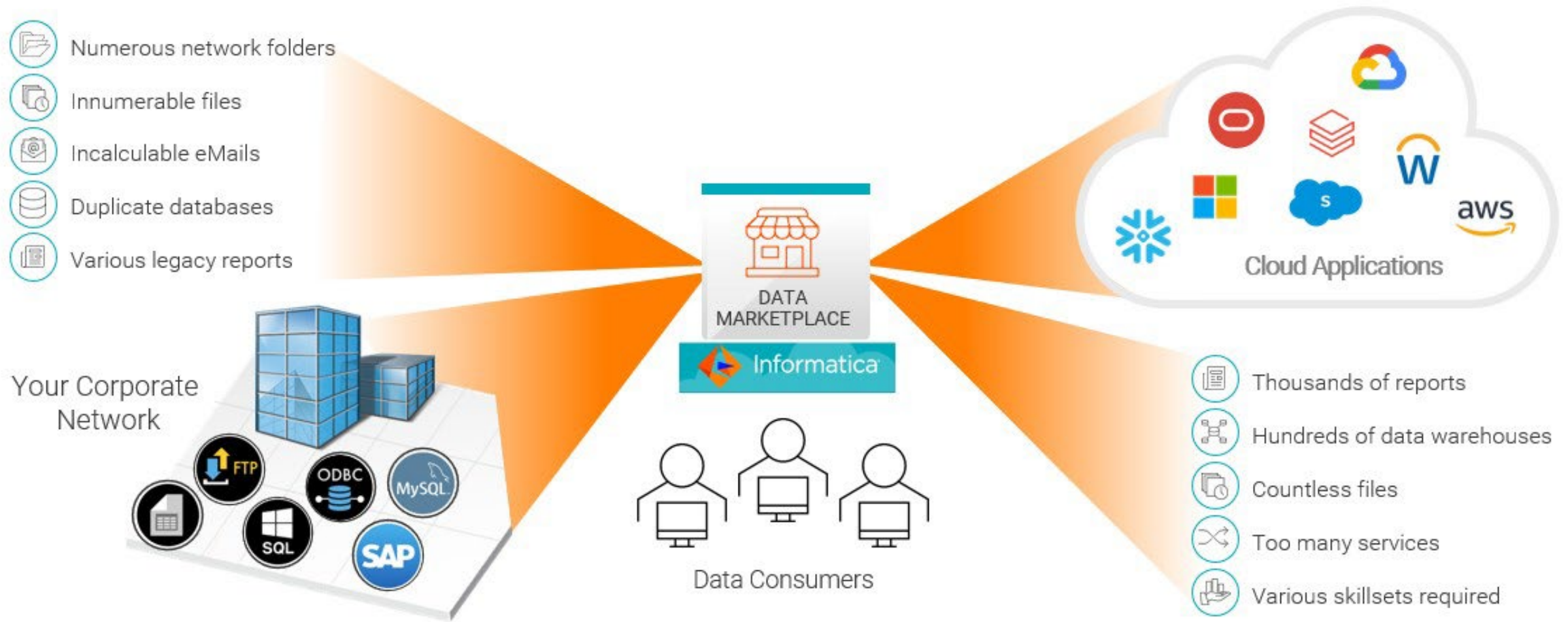
Getting Access



Can't find the right data?  
Make **Data Compromises** 😞

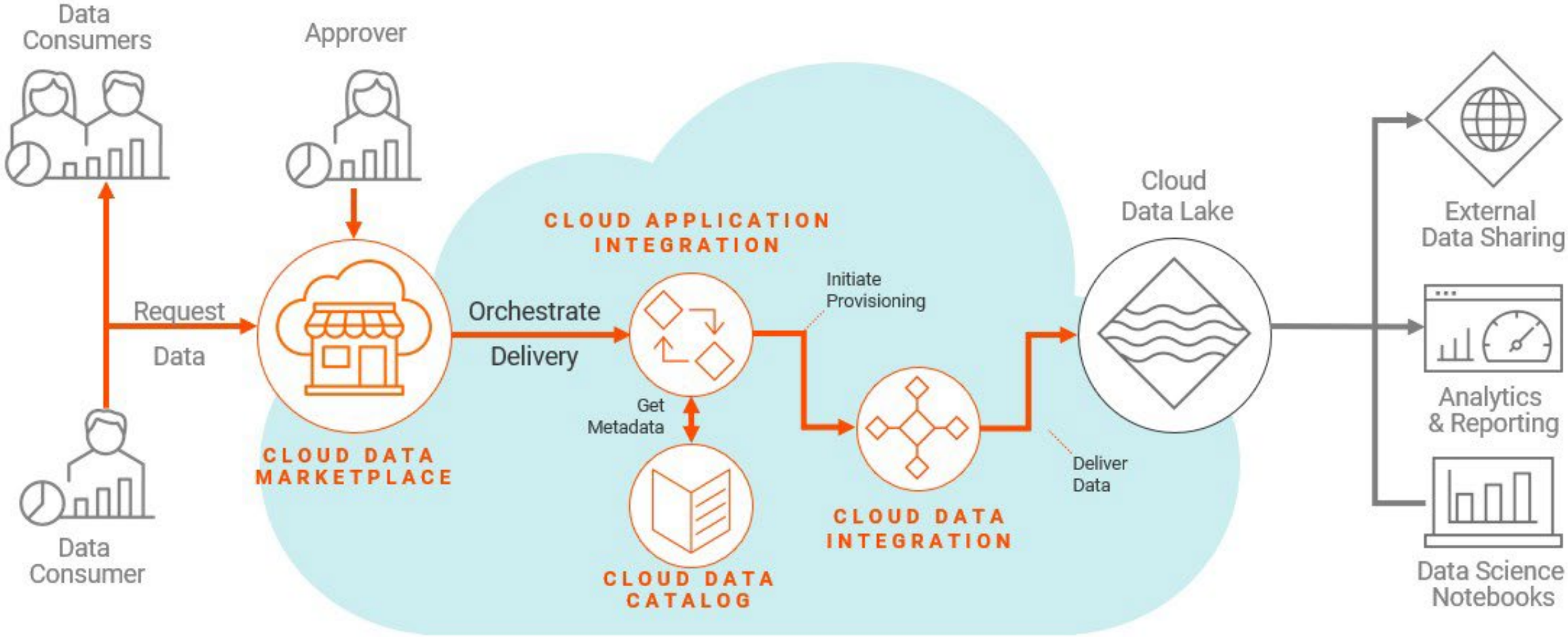
# Data Consumers Need a “1 Stop Shop”

A centralized place for all their data and data access needs



# Automated Data Provisioning

With Informatica's Intelligent Data Management Cloud



# Retrieve Orders

## Endpoint and method

The following table lists the connection parameters for the API:

Property	Description
Endpoint	/api/v1/integration/orders/
Method	GET

```
{
  "processingTime": 508,
  "offset": 0,
  "limit": 50,
  "totalCount": 1,
  "objects": [
    {
      "justification": "Need for internal reports.",
      "deliveryRequests": null,
      "defaultDeliveryTemplateId": null,
      "requestedProvisionedTargetRef": "7cf9df68-722f-4185-a960-417173066fe",
      "refId": "ORD-3",
      "dataCollections": [
        {
          "id": "4cbldeff-a527-4cca-ad46-5f6aad8aff48",
          "name": "Employee",
          "description": "<p>Employee</p>",
          "refId": "DCL-1",
          "category": {
            "usageContexts": [
              {
                "dataset": null,
                "dataCollectionStatus": "PUBLISHED",
                "dataOwners": [
                  {
                    "technicalOwners": [
                      {
                        "createdBy": {
                          "createdOn": "2023-08-28T09:37:48.980Z",
                          "modifiedBy": {
                            "modifiedOn": "2023-08-28T09:37:48.980Z"
                          }
                        }
                      }
                    ]
                  }
                ],
                "termsOfUse": [
                  {
                    "status": "PENDING",
                    "id": "06f508-e5eb-4a57-8724-a8666058a067",
                    "usageContext": {
                      "costCenter": null,
                      "customFields": [],
                      "createdBy": {
                        "createdOn": "2023-10-02T09:37:38.126Z",
                        "modifiedBy": {
                          "modifiedOn": "2023-10-02T09:37:38.126Z"
                        }
                      }
                    }
                  }
                ]
              }
            ]
          }
        }
      ]
    }
  ]
}
```



# Retrieve Data Assets of a Data Collection

## Endpoint and method

The following table lists the connection parameters for the API:

Property	Description
Endpoint	<p><b>/api/v1/integration/dataCollections/&lt;dataCollectionId&gt;/dataAssets</b></p> <p>&lt;dataCollectionId&gt;: Required. Enter the system generated unique identifier of the data collection for which you want to retrieve the data assets.</p> <p>To get the unique identifier of a data collection, open the data collection. The data collection page's URL contains the unique identifier.</p> <p>For example, in the URL <a href="https://{{CDMP_URL}}/datacollection/25158afc-3dfb-44ef-8f3e-cec1e171d0f1?dtn=&amp;tab=summary">https://{{CDMP_URL}}/datacollection/25158afc-3dfb-44ef-8f3e-cec1e171d0f1?dtn=&amp;tab=summary</a>, the unique identifier is 25158afc-3dfb-44ef-8f3e-cec1e171d0f1.</p> <p>For more information on how you can use an API to get the unique identifier of a data collection, see <a href="#">"Retrieve data collections" on page 120</a>.</p>
Method	GET

```
{
  "processingTime": 0,
  "offset": 0,
  "limit": 50,
  "totalCount": 1,
  "objects": [
    {
      "name": "EMPLOYEE",
      "id": "d96f6ff3-b203-4d7b-ac11-c42b6e91f6f4",
      "refId": "DAS-3",
      "description": "Imported from Cloud Data Governance and Catalog",
      "source": "Loyalty",
      "descriptiveSource": "CDGC",
      "type": "Table",
      "refLink": "https://cdgc.dm-ap.informaticacloud.com/asset/a85f88b4-7472-4f90-96d8-4661be10e6af?type=Table&name=EMPLOYEE",
      "assetLocation": null,
      "assetLocationDescription": null,
      "technicalAssetName": null,
      "status": "ENABLED",
      "resourceReference": {
        "typeReference": "com.infa.odin.models.relational.Table",
        "sourceAssetId": "a85f88b4-7472-4f90-96d8-4661be10e6af"
      },
      "createdBy": "5uMVYq1ERVJfbH2E2ahZUG",
      "createdOn": "2023-08-28T09:41:08.201Z",
      "modifiedBy": "5uMVYq1ERVJfbH2E2ahZUG",
      "modifiedOn": "2023-08-28T09:41:08.201Z"
    }
  ]
}
```

# Get details of an asset

Method	Endpoint
GET	<baseApiUrl>/data360/search/v1/assets/<assetID>

Region	Base API URL
APJ	https://idmc-api.dm-ap.informaticacloud.com/
Canada	https://idmc-api.dm-na.informaticacloud.com/
EMEA	https://idmc-api.dm-em.informaticacloud.com/
North America	https://idmc-api.dm-us.informaticacloud.com/
United Kingdom	https://idmc-api.dm-uk.informaticacloud.com/

```
{
  "core.identity": "a85f88b4-7472-4f90-96d8-4661be10e6af",
  "core.externalId":
  "6f9bcfdc-2899-372d-b94c-824e396b3296://infaorcl/LOYALTY/EMPLOYEE
~com.infa.odin.models.relational.Table",
  "summary": {
    "core.location":
    "6f9bcfdc-2899-372d-b94c-824e396b3296://6f9bcfdc-2899-372d-b9
4c-824e396b3296/infaorcl/LOYALTY/EMPLOYEE",
    "core.name": "EMPLOYEE"
  },
  "systemAttributes": {
    "core.modifiedOn": 1682571642488,
    "core.createdBy": "5uMVYq1ERVJfbH2E2ahZUG",
    "core.modifiedBy": "5uMVYq1ERVJfbH2E2ahZUG",
    "core.classType": "com.infa.odin.models.relational.Table",
    "core.origin": "6f9bcfdc-2899-372d-b94c-824e396b3296",
    "type": [
      "core.createdOn": 1682571642488
    ],
    "selfAttributes": {
      "core.reference": false,
      "com.infa.odin.models.relational.Owner": "LOYALTY",
      "com.infa.odin.models.relational.NumberOfRows": 9,
      "core.sourceCreatedBy": "LOYALTY",
      "core.profiled": false,
      "core.sourceCreatedOn": "2021-08-18",
      "core.resourceType": "Oracle",
      "core.lastProfiledState": "Not Profiled",
      "core.supplement.certified": [
        false
      ],
      "core.assetLifecycle": "Published",
      "core.resourceName": "Loyalty",
      "core.sourceModifiedOn": "2021-09-05"
    ],
    "dataQuality": [
      "hierarchy": [
        "neighborhood": [
```

# Retrieve Delivery Targets

## Endpoint and method

The following table lists the connection parameters for the API:

Property	Description
Endpoint	<code>/api/v1/integration/provisioning/deliveryTargets</code>
Method	GET

```
{
  "processingTime": 0,
  "offset": 0,
  "limit": 50,
  "totalCount": 3,
  "objects": [
    {
      "id": "7cf9df68-722f-4185-a960-417173066fe5",
      "refId": "DTG-2",
      "name": "ADLS",
      "description": "<p>ADLS</p>",
      "isDefault": true,
      "status": "ACTIVE",
      "physicalLocation": "ADLS",
      "targetSystemReference": "ADLS",
      "deliveryTemplate": {
        "deliveryMethod": {
          "id": "2336b5f5-f04c-430e-afc8-a399dc7ce40a",
          "refId": "38b73d2d-1a2e-468f-b599-3b58f8cac01c",
          "name": "SFTP",
          "status": "ACTIVE",
          "createdBy": "5uMVYq1ERVJfbH2E2ahZUG",
          "createdOn": "2023-02-21T09:30:24.209Z",
          "modifiedBy": "5uMVYq1ERVJfbH2E2ahZUG",
          "modifiedOn": "2023-02-21T09:30:24.209Z"
        },
        "deliveryFormat": {
          "id": "519ee4f5-2e61-4884-a2b9-6c1487d22214",
          "refId": "bceff8bb-650f-4e4f-af3d-1a063555988f",
          "name": "CSV",
          "status": "ACTIVE",
          "createdBy": "5uMVYq1ERVJfbH2E2ahZUG",
          "createdOn": "2023-02-21T09:29:28.369Z",
          "modifiedBy": "5uMVYq1ERVJfbH2E2ahZUG",
          "modifiedOn": "2023-02-21T09:29:28.369Z"
        }
      },
      "createdBy": "5uMVYq1ERVJfbH2E2ahZUG",
      "createdOn": "2023-10-02T09:35:18.248Z",
      "modifiedBy": "5uMVYq1ERVJfbH2E2ahZUG",
      "modifiedOn": "2023-10-02T09:48:29.992Z"
    }
  ]
}
```

# Demo

# References

- Informatica Cloud Data Marketplace - Introduction and Getting Started
  - <https://docs.informatica.com/data-governance-and-quality-cloud/data-marketplace/current-version/introduction-and-getting-started/preface.html>
- Informatica Cloud Data Marketplace - Working With Data Collections
  - <https://docs.informatica.com/data-governance-and-quality-cloud/data-marketplace/current-version/working-with-data-collections/preface.html>
- Informatica Cloud Data Marketplace - API Reference
  - <https://docs.informatica.com/data-governance-and-quality-cloud/data-marketplace/current-version/api-reference/preface.html>

# Q&A

Thank you

